

### Patient Intake Form

First Name: \_\_\_\_\_ M.I. \_\_\_\_\_ Last Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Gender (Check One): Female  Male  Ethnicity: \_\_\_\_\_

Marital Status (Check One): Single  Married  Widowed  Divorced  Social Security: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_ Cell Provider: \_\_\_\_\_

Email Address: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer Address: \_\_\_\_\_ Work Phone # \_\_\_\_\_

### Emergency Contact

Name: \_\_\_\_\_ Relationship: Spouse  Parent/Guardian  Other:

Home Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_ Work Phone #: \_\_\_\_\_

### Primary Insurance: *(skip this section if you have your insurance card with you - we will take a photo-copy)*

Name: \_\_\_\_\_ Policy # \_\_\_\_\_ Group ID: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

### Secondary Insurance:

Name: \_\_\_\_\_ Policy # \_\_\_\_\_ Group ID: \_\_\_\_\_

### Assignment & Release

I, \_\_\_\_\_ have insurance coverage and assign all medical benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all my insurance submissions.

Signature of Insured or Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

**Tell us how you selected our office:**

*We are so happy to see you!*

- Search Engine: Google / Bing / Yelp / Real Self
- Magazine
- www.facesbydrt.com
- Existing Patient Name: \_\_\_\_\_ *(information is confidential)*
- Family Member of Friend who is not a patient
- Physician, Name: \_\_\_\_\_
- Other: \_\_\_\_\_

**Interests:**

*Which of the following procedures interest you? (check all that apply):*

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Chin Implant       | <input type="checkbox"/> Cheek Implants    | <input type="checkbox"/> Laser Treatment        |
| <input type="checkbox"/> Liposuction / Face | <input type="checkbox"/> Face or Neck Lift | <input type="checkbox"/> Protruding Ears        |
| <input type="checkbox"/> Scar Revision      | <input type="checkbox"/> Lip Augmentation  | <input type="checkbox"/> Eyelids                |
| <input type="checkbox"/> Botox              | <input type="checkbox"/> Wrinkle Fillers   | <input type="checkbox"/> Facial Fat Grafting    |
| <input type="checkbox"/> Rhinoplasty (nose) | <input type="checkbox"/> Chemical Peel     | <input type="checkbox"/> Removal of Cysts/Moles |
| <input type="checkbox"/> Liquid Facelift    | <input type="checkbox"/> Forehead Lift     | <input type="checkbox"/> Other: _____           |

Have you consulted other physicians concerning this?  Yes  No

Is having surgery your idea or someone else's? \_\_\_\_\_

Why have you decided to have it done at this time? \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

## Medical History and Physical

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Age: \_\_\_\_\_

Primary Care Physician Name: \_\_\_\_\_ Phone # \_\_\_\_\_

Specialty Care Physician Name: \_\_\_\_\_ Phone # \_\_\_\_\_

Date of Last Complete History & Physical: \_\_\_\_\_ EKG: \_\_\_\_\_

Chest X-Ray: \_\_\_\_\_ Blood Work: \_\_\_\_\_

Pharmacy: \_\_\_\_\_ Location: \_\_\_\_\_ Phone # \_\_\_\_\_

### Allergies (please list all allergies including latex, tape, and food):

Allergic to: \_\_\_\_\_ Reaction: \_\_\_\_\_

Allergic to: \_\_\_\_\_ Reaction: \_\_\_\_\_

Allergic to: \_\_\_\_\_ Reaction: \_\_\_\_\_

### Medications (please list all medications, prescriptions, over-the-counter or herbal remedy & dose; ex: 5 mg twice a day):

Medication: \_\_\_\_\_ Dose: \_\_\_\_\_

Medication: \_\_\_\_\_ Dose: \_\_\_\_\_

Vitamins: \_\_\_\_\_ Dose: \_\_\_\_\_

Vitamins: \_\_\_\_\_ Dose: \_\_\_\_\_

Herbal Supplements: \_\_\_\_\_ Dose: \_\_\_\_\_

Herbal Supplements: \_\_\_\_\_ Dose: \_\_\_\_\_

Regular Aspirin / Ibuprofen use: Yes  No

### Have you ever had/or currently have (check all that apply):

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> High Blood Pressure                                   | <input type="checkbox"/> High Cholesterol                         | <input type="checkbox"/> Chest Pain          |
| <input type="checkbox"/> Heart Disease   | <input type="checkbox"/> Angina                                   | <input type="checkbox"/> Irregular Heartbeat |
| <input type="checkbox"/> Stroke  | <input type="checkbox"/> Mental Illness                           | <input type="checkbox"/> Depression          |
| <input type="checkbox"/> Thyroid Disease                                       | <input type="checkbox"/> Back Problems                            | <input type="checkbox"/> Neck Problems       |
| <input type="checkbox"/> Cancer  | <input type="checkbox"/> Muscle/Nerve disease                     | <input type="checkbox"/> Emphysema           |
| <input type="checkbox"/> Anxiety Disorder                                      | <input type="checkbox"/> Chronis Bronchitis                       | <input type="checkbox"/> Kidney Disease      |
| <input type="checkbox"/> Skin Diseases   | <input type="checkbox"/> Asthma                                   | <input type="checkbox"/> Migraines           |
| <input type="checkbox"/> Leg Swelling  | <input type="checkbox"/> Bleeding Tendencies                      | <input type="checkbox"/> Ulcers              |
| <input type="checkbox"/> Bruising easily                                       | <input type="checkbox"/> Blood Clots                              | <input type="checkbox"/> Seizures            |
| <input type="checkbox"/> Dizziness or Fainting                                 | <input type="checkbox"/> Gastric Reflux/Heartburn                 | <input type="checkbox"/> Glaucoma            |
| <input type="checkbox"/> Gynecological problems                                | <input type="checkbox"/> Hepatitis                                | <input type="checkbox"/> Anemia              |
| <input type="checkbox"/> Seasonal Allergies                                    | <input type="checkbox"/> Shortness of breath                      | <input type="checkbox"/> Snore loudly        |
| <input type="checkbox"/> Obstructive sleep apnea                               | <input type="checkbox"/> Use CPAP Machine                         | <input type="checkbox"/> HIV / AIDS          |
| <input type="checkbox"/> Diabetes: If yes, <input type="checkbox"/> medication | <input type="checkbox"/> insulin or <input type="checkbox"/> none |  |

### Female Patients:

Age: \_\_\_\_\_ Last period: \_\_\_\_\_ Do you take oral contraceptives or hormone replacement? Yes  No

## Family History

Does anyone in your family have a history of (*check all that apply*):

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Diabetes                           | <input type="checkbox"/> Arthritis              | <input type="checkbox"/> Stroke            |
| <input type="checkbox"/> Hypertension (High blood pressure) | <input type="checkbox"/> Heart Disease          | <input type="checkbox"/> Lung problems     |
| <input type="checkbox"/> Kidney problems                    | <input type="checkbox"/> Bleeding disorders     | <input type="checkbox"/> Liver problems    |
| <input type="checkbox"/> Muscle or neuromuscular disorder   | <input type="checkbox"/> Malignant hyperthermia | <input type="checkbox"/> Clotting problems |
| <input type="checkbox"/> High temperature after exercise    | <input type="checkbox"/> Breast cancer          |  |
| <input type="checkbox"/> Other _____                        |   |  |

## Surgical History

What surgeries have you had?

Cosmetic: \_\_\_\_\_

Non-Cosmetic: \_\_\_\_\_

Have you ever had anesthesia? Yes  No

If yes, did you have any serious problems? \_\_\_\_\_

Indicate the type(s) of anesthesia received in the past, listing any complications/reactions you experienced:

Local Anesthesia: \_\_\_\_\_

General Anesthesia: \_\_\_\_\_

Spinal/epidural: \_\_\_\_\_

Do you have a family history of unexpected death following general anesthesia or exercise? Yes  No

Previous nausea and/or vomiting with surgery? Yes  No

Have you ever had motion sickness? Yes  No

Do you have a personal history of (*check all that apply*):

- |   |   |
|---|---|
| <input type="checkbox"/> Muscle spasm                   | <input type="checkbox"/> Dark or chocolate colored urine                              |
| <input type="checkbox"/> Easy bleeding or bruising      | <input type="checkbox"/> Unanticipated fever following anesthesia or serious exercise |
| <input type="checkbox"/> Scarring problems with surgery |   |

## Skin History

Describe your history of:

Sun Exposure: \_\_\_\_\_ Skin Cancer: \_\_\_\_\_ Acne: \_\_\_\_\_

Have you ever had Accutane treatment: \_\_\_\_\_ Other skin problems: \_\_\_\_\_

**Social and Personal**

Do you exercise regularly? Yes  No   
\_\_\_\_\_ /week or \_\_\_\_\_ /month

Cortisone Injection in the past year? Yes  No   
Dosage & Frequency: \_\_\_\_\_

Have you ever used tobacco? Yes  No   
If yes, average # packs per day? \_\_\_\_\_  
Number of years smoking: \_\_\_\_\_ Years quit: \_\_\_\_\_

Do you drink alcohol? Yes  No   
If yes, how many drinks per week? \_\_\_\_\_

Ever used LSD / Speed / Cocaine / Marijuana?  
Yes  No  When? \_\_\_\_\_

Recent weight change? Yes  No   
If yes,  Increase (up) OR  Decrease (down)

**Mental Health**

Is stress a major problem for you? Yes  No

Do you feel depressed? Yes  No

Do you panic when stressed? Yes  No

Do you have any problems with eating / your appetite? Yes  No

Do you cry frequently? Yes  No

Have you ever attempted suicide? Yes  No

Do you have trouble sleeping? Yes  No

Have you ever been to a counselor? Yes  No

Have you ever taken psychiatric Medication(s)? Yes  No

Do you currently take psychiatric Medication(s)? Yes  No

Should you have cosmetic surgery, please explain how you anticipate your life being different after the procedure? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**BY SIGNING THIS FORM, I ATTEST THAT THE ABOVE MEDICAL INFORMATION IS ACCURATE, AND I HAVE DISCLOSED ALL INFORMATION HONESTLY.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Financial Responsibility**

This information is accurate and true to the best of my knowledge. I understand that I am responsible to pay for services rendered, including reasonable attorney’s fees and costs of collection in the event of default.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Consent to Communicate

Full Patient Name: \_\_\_\_\_

Please mark the ways that you consent to us communicating with you:

Method	Ok to Leave Voicemail	Ok to Leave Message with Another Person	Preferred Contact Method(s)	Best Time to Contact <i>AM/PM</i>
<input type="checkbox"/> Call Work Phone	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Call Cell Phone	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Call Home Phone	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Send Email	-	-	<input type="checkbox"/>	-
<input type="checkbox"/> Email Appointment Reminders <input type="checkbox"/> Email Medical Information <input type="checkbox"/> Email Office Specials				
<input type="checkbox"/> Send Regular Mail	<input type="checkbox"/> Home Address    or <input type="checkbox"/> Other Address ( <i>please list</i> ):			
<input type="checkbox"/> Send Text Messages? If so, who is your provider? <input type="checkbox"/> AT&T <input type="checkbox"/> T-Mobile <input type="checkbox"/> Verizon <input type="checkbox"/> Sprint <input type="checkbox"/> Other				
<input type="checkbox"/> Text Appointment Reminders <input type="checkbox"/> Text Office Specials				

If it's ok to leave a message with another person, please list them below:

Name	DOB	Relationship	OK to Release Results	Any Comments
			Yes <input type="checkbox"/> No <input type="checkbox"/>	
			Yes <input type="checkbox"/> No <input type="checkbox"/>	

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## **Cancellation and No Show Policy**

*This policy has been established to help us serve you better.*

We understand that situations arise in which you must cancel your appointment. It is therefore requested that if you must cancel your appointment, you provide at least a 24 hour notice. This will enable other patients to take that appointment time. Office appointments which are cancelled with less than 24 hours' notice may be subject to a cancellation fee outlined below.

Patients who do not show up for their appointment and don't call to cancel will be considered a NO SHOW. After the first no show, the patient will be subject to a fee which will be due at the time of scheduling your next appointment. Fees will increase if there is more than one NO SHOW appointment.

The practice reserves the right to discharge a patient for any reason. Please note that discharges may occur for failure to meet your obligations under this document. In addition, because of care quality consideration, the practice may discharge you for failure to comply with treatment plan(s) as outlined by your practitioner.

- **A charge of \$25.00 will be assessed for each no show or late cancellation office visit appointment if less than 24 hour notice is given.**
- **A charge of \$50.00 will be assessed for each no show or late cancellation office visit appointment if less than 24 hour notice is given the second time.**
- **A charge of \$75.00 will be assessed for each no show or late cancellation office visit appointment if less than 24 hour notice is given the third time.**
- **A pattern on non-cancelled missed appointments may result in discharge from the practice.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Refund Policy

At Tansavatdi Cosmetic and Reconstructive Surgery we work with each patient to discuss treatment objectives and review likely outcomes, benefits, and risks associated with each treatment.

We offer individual treatment as well as packaged options so each patient may choose the approach that is best suited for their needs and budget.

Once services are rendered they will not be refunded, however, to ensure our patients always receive the greatest experience at Tansavatdi Cosmetic and Reconstructive Surgery, unused service balance can be applied to any other services or we can issue you a refund check of the remaining balance.

For Skin Care Products and our Makeup Line, Patients may request a refund check for products returned due to allergy, defective product or product damaged in shipment within 14 days of purchase. If dissatisfied with product performance we will allow a product exchange within 14 days of purchase.

All injectable treatment sales, including but not limited to: Botox®, Xeomin®, Dysport®, Juvederm®, Radiesse®, Restylane®, Kybella®, Belotero®, and Sculptra® are final sales.

*Refunds or credit cannot be offered once any injectable treatment is completed.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Notice of Privacy Practices Packet

The following packet describes how medical information about you may be used and disclosed; and how you can gain access to this information. Please review the packet carefully. Your signature is required on the last page to acknowledge receipt of this information.

***We are here to answer any questions you might have... just ask!***



**NOTICE OF PRIVACY PRACTICES**

**TANSAVATDI COSMETIC & RECONSTRUCTIVE SURGERY**

**696 HAMPSHIRE RD. SUITE 170 | WESTLAKE VILLAGE, CA 91361**

Matthew Maloney | Privacy Officer | (805) 715-4996

I hereby acknowledge that I received a copy of this medical practice's Notice of Privacy Practices. I further acknowledge that a copy of the current notice will be posted in the reception area, and that a copy of any amended Notice of Privacy Practices will be available at each appointment.

I would like to receive a copy of any amended Notice of Privacy Practices by e-mail at:

\_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

If not signed by the patient, please indicate relationship:

- Parent or guardian of minor patient
- Guardian or conservator of an incompetent patient

Name and Address of Patient: \_\_\_\_\_

\_\_\_\_\_

**Por la presente reconozco que he recibido una copia del Aviso de esta práctica médica de prácticas de privacidad.** Además, reconozco que una copia del aviso actual será fijada en la zona de recepción, y que una copia de la Notificación de Prácticas de Privacidad modificado estará disponible en cada cita.

Me gustaría recibir una copia del Aviso de Prácticas de Privacidad modificada por e-mail a:

\_\_\_\_\_

Firmado: \_\_\_\_\_ Fecha: \_\_\_\_\_

Imprimir Nombre: \_\_\_\_\_ Teléfono: \_\_\_\_\_

Si no está firmada por el paciente, por favor indique la relación:

- El padre o tutor del paciente menor de edad
- Tutor o curador de un paciente incompetente

Nombre y dirección del paciente: \_\_\_\_\_